

Date: 11/04/2023

To,
National Stock Exchange of India Limited (“NSE”),
The Listing Department
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex
Bandra (East), Mumbai – 400 051.
NSE Symbol: SULA
ISIN: INE142Q01026

To,
BSE Limited (“BSE”),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 543711
ISIN: INE142Q01026

Sub: **Reconciliation of Share Capital Audit Report**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares quarter ended March 31, 2023. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,
For Sula Vineyards Limited

Ruchi Sathe
Company Secretary and Compliance Officer
Membership No.: A33566

Encl.: a/a



Sula Vineyards Limited

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.

Tel: 022-6128 0606/607 Fax: 022-2684 6064 Email: info@sulawines.com CIN: U15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 302777/701

www.sulavineyards.com

MARTINHO FERRAO & ASSOCIATES

Company Secretaries



Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,

The Board of Directors,

SULA VINEYARDS LIMITED

901, Hubtown Solaris, N.S. Phadke Marg,

Andheri (E), Mumbai - 400069.

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Fiancial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share TransferAgents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 31st March2023, based on our examination and information provided to me, I certify the report annexed hereto:

1	For Quarter Ended	31 st March 2023
2	ISIN	INE142Q01026
3	Face Value	Equity Rs. 02/- each
4	Name of the Company	Sula Vineyards Limited
5	Registered Office Address	901, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai - 400069
6	Correspondence Address	Same as above
7	Telephone & Fax Nos.	Tel.: 022-61280606/607 Fax: 022-26846064
8	Email Address	cs@sulawines.com



UDIN: F006221E000058537

9	Names of the Stock Exchanges where the Company's securities are listed	The National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	84257798	100
11	Listed Capital (Exchange-wise) A. BSE Limited B. National Stock Exchange of India Limited	84198748 84198748	99.93 99.93
12	Held in dematerialized form in CDSL	13736903	16.30
13	Held in dematerialized form in NSDL	67249486	79.82
14	Physical	3212359	3.81
15	Total No. of shares (12+13+14)	84198748	99.93
16	Reasons for difference if any, between (10&11)	The Company has allotted 59,050 Equity Shares pursuant to exercise of vested Employee Stock Options under the Sula Vineyards Limited Employee Stock Option Scheme 2020 ("ESOP 2020") and Sula Vineyards Employee Stock Option Scheme 2021 ("ESOP 2021"), but the listing of the same was pending as on 31 st March, 2023. Listing and trading approvals were received on 03 rd April, 2023 which is effective from 05 th April, 2023.	
	Reasons for difference if any, between (10&15)	The Company has allotted 59,050 Equity Shares pursuant to exercise of vested Employee Stock Options under the Sula Vineyards Limited Employee Stock Option Scheme 2020 ("ESOP 2020") and Sula Vineyards Employee Stock Option Scheme 2021 ("ESOP 2021"), but the listing of the same was pending as on 31 st March, 2023. Listing and trading approvals were received on 03 rd April, 2023 which is effective from 05 th April, 2023.	
16	Reasons for difference if any, between (11&15)	Nil	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:		

UDIN: F006221E000058537



Particulars* **	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
Allotment under ESOP 2020 ESOP 2021	59050	Applied	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)	Yes	Yes	No

The Boards of Directors of the Company through Circular Resolution passed on Tuesday, 07th March, 2023 approved allotment of 59050 under ESOP 2020 & ESOP 2021 scheme. The approval from stock exchanges for listing has been received on 03rd April, 2023 which is effective from 05th April, 2023.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).


18	Register of Members is updated (Yes/No) If not, updated upto which date	<u>Yes</u>				
19	Reference of previous quarter with regard to excess dematerialized shares, if any?	<u>NA</u>				
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	<u>NA</u>				
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of demat request	No. of reque st	No. of shares	Reasons for delay		
	Confirmed after 21 Days	NA	NA	NA		
	Pending for more than 21 days	NA	NA	NA		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. Ruchi Sathe Company Secretary & Compliance Officer Tel.: 022-61280606/607 Fax: 022-26846064				

UDIN: F006221E000058537



23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai – 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676
24	Appointment of common agency for share registry work If yes (name & address)	KFin Technologies Limited (earlier known as KFin Technologies Private Limited) Karvy Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana -500032. Tel No.:+91 40-67162222
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) NA	

For Martinho Ferrao & Associates
Company Secretaries


Martinho Ferrao
Proprietor
FCS No. 6221
C.P. No. 5676
PR: 951/2020
UDIN: F006221E000058537



Place: Mumbai
Date: 11th April, 2023

UDIN: F006221E000058537