

To,

BSE Limited ("BSE"),

P.J. Towers, Dalal Street,

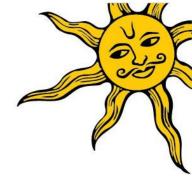
BSE Scrip Code: 543711

ISIN: INE142Q01026

Mumbai $-400\ 001$.

2nd Floor, New Trading Ring,

Corporate Relationship Department,



Date: 16th April 2024

To,

National Stock Exchange of India Limited ("NSE"),

The Listing Department Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.

NSE Symbol: SULA ISIN: INE142Q01026

Sub: Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares quarter ended 31st March 2024. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,

For Sula Vineyards Limited

Ruchi Sathe Company Secretary and Compliance Officer Membership No.: A33566

Encl.: a/a



MARTINHO FERRAO & ASSOCIATES



Company Secretaries

Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001
Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website: www.csmartinhoandassociates.com

To, The Board of Directors, **SULA VINEYARDS LIMITED** 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai - 400069

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the relevant Registers, papers and documents that wereconsidered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share TransferAgents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarterended 31st March, 2024, based on our examination and information provided to me, I certify the report annexed hereto:

1	For Quarter Ended	31stMarch, 2024
2	ISIN	INE142Q01026
3	Face Value	Equity Rs. 2/- each
4	Name of the Company	Sula Vineyards Limited
5	Registered Office Address	901, Solaris One, N.S. Phadke Marg,
		Andheri (E), Mumbai – 400069.
6	Correspondence Address	Same as above
7	Telephone & Fax Nos.	Tel.: 022-61280606/607
8	Email Address	cs@sulawines.com

9	Names of the Stock Exchanges where the Company's securities are listed		The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)			
				Numb	er of Shares	% of Total Issued
						Capital
10	Issued Capital	Capital		8	3,43,99,629	100
11	Listed Capital (Exchange-wise)					
	A. BSE Limited			8	,43,99,629	100
	B. National Stock Exc Limited	hange of	India	8,	,43,99,629	100
12	Held in dematerialized	Held in dematerialized form in CDSL			,71,17,994	20.28
13	Held in dematerialized form in NSDL				,69,81,633	79.36
14	Physical				3,00002	0.36
15	Total No. of shares (12+	13+14)		8	,43,99,629	100
16	Reasons for difference if any, be (10&11)		between	Nil		
	Reasons for difference (10&15)	e if any,	between	Nil		
16	Reasons for difference (11&15)	ons for difference if any, between (5)			Nil	
17	Register of Members is updated (Yes/No) If not, updated upto which date				<u>Yes</u>	
18	Reference of previous quarter with regard excess dematerialized shares, if any?			ard to	<u>NA</u>	
19	Has the Company resolin point no. 19 above not, reason why?				<u>NA</u>	
20	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total no. of demat request No. of request		No. of shares		Reasons for d	lelay	
Confirmed after 21 Days NA			NA NA		NA	
Pending for more than 21 NA days		NA		NA		
22	Name, Telephone & Fax No. of Mrs. Ru		hi Sath	e		
	the Compliance Officer of the Company Tel.: 022			ary & Complian 96/607	nce Officer	

23	Name, Address, Tel. & Fax No.,	MartinhoFerrao& Associates	
	Registration no. of the Auditor	Company Secretaries	
		Level 3, Office # 301, Dhun Building,	
		23/25 Janmabhoomi Marg,	
		Fort, Mumbai – 400 001.	
		Tel No.: +91 22 2202 4366	
		FCS No.6221 C.P. No.5676	
24	Appointment of common	KFin Technologies Limited	
	agency for share registry work	(earlier known as KFin Technologies Private Limited)	
	If yes (name & address)	Selenium, Tower B, Plot No 31 & 32, Fiancial District,	
		Nanakramguda, Serilingampally, Hyderabad Rangareddi,	
		Telangana - 500032.	
		Tel No.:+91 40-67162222/ / 79611000	
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE,		
	company changed its name etc.)NA		

For Martinho Ferrao & Associates Company Secretaries

Martinho Ferrao

Proprietor FCS No. 6221 C.P. No. 5676 PR: 951/2020

UDIN: F006221F000138760

Place: Mumbai

Date: 16th April, 2024